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DEB MATHEWS, Advanced Certified Paralegal
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March 21, 2017

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

Colman-Egan School District No. 50-5
Lake and Moody Counties, South Dakota
$615,000 Limited Tax General Obligation Certificates, Series 2017

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account #17581813 for the $10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Deb Mathews,
Advanced Certified Paralegal

Enc.

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Colman-Egan School District No. 50-5
Moody and Lake Counties, South Dakota
Limited Tax Capital Outlay Certificates, Series 2017

BOND INFORMATION STATEMENT
State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $10.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any Capital Outlay, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Colman-Egan School District No. 50-5.

2. Designation of issue: Limited Tax Capital Outlay Certificates, Series 2017

3. Date of issue: March 21, 2017

4. Purpose of issue: Funding a portion of the costs of (1) installing HVAC system improvements in the elementary wing and the kitchen of the District's existing school building, (2) installing new windows in the elementary wing and (3) issuing the Certificates.

4. Type of bond: Tax Exempt.

6. Principal amount and denomination of bond: $615,000

7. Paying dates of principal and interest:

   See attached Schedule.

8. Amortization schedule:

   See attached Schedule.

9. Interest rate or rates, including total aggregate interest cost:

   See attached Schedule.

This is to certify that the above information pertaining to the Limited Tax Capital Outlay Certificates, Series 2017 is true and correct on this 21st day of March 2017.

By: Luann Smith
Its: Business Manager

D|A|DAVIDSON
FIXED INCOME CAPITAL MARKETS

CERTIFICATE DEBT SERVICE

COLMAN-EGAN SCHOOL DISTRICT No. 50-5
MOODY and LAKE COUNTIES, SOUTH DAKOTA
LIMITED TAX CAPITAL OUTLAY CERTIFICATES, SERIES 2017
$615K New Money Par, plus $100K Issuer Cash
Non-Rated, BQ, Proportional Solution, 2026 Final Maturity
Final Pricing (Psc2)

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
12/15/2017			10,125.50	10,125.50	
06/15/2018			6,903.75	6,903.75	
06/30/2018					17,029.25
12/15/2018	15,000	1.600%	6,903.75	21,903.75	
06/15/2019			6,783.75	6,783.75	
06/30/2019					28,687.50
12/15/2019	70,000	1.600%	6,783.75	76,783.75	
06/15/2020			6,223.75	6,223.75	
06/30/2020					83,007.50
12/15/2020	70,000	1.600%	6,223.75	76,223.75	
06/15/2021			5,663.75	5,663.75	
06/30/2021					81,887.50
12/15/2021	70,000	2.050%	5,663.75	75,663.75	
06/15/2022			4,946.25	4,946.25	
06/30/2022					80,610.00
12/15/2022	75,000	2.050%	4,946.25	79,946.25	
06/15/2023			4,177.50	4,177.50	
06/30/2023					84,123.75
12/15/2023	75,000	2.500%	4,177.50	79,177.50	
06/15/2024			3,240.00	3,240.00	
06/30/2024					82,417.50
12/15/2024	80,000	2.500%	3,240.00	83,240.00	
06/15/2025			2,240.00	2,240.00	
06/30/2025					85,480.00
12/15/2025	80,000	2.800%	2,240.00	82,240.00	
06/15/2026			1,120.00	1,120.00	
06/30/2026					83,360.00
12/15/2026	80,000	2.800%	1,120.00	81,120.00	
06/30/2027					81,120.00
	615,000		92,723.00	707,723.00	707,723.00